### Join us in Kent to power your logistics.

Kent and Medway is a fantastic location for business. With its proximity to London and the Channel Ports, it's no wonder the region is such a key centre for logistics and distribution – and it's growing.

This sector has expanded by two-thirds in five years, with a pipeline of 12 million square feet of space primed to further strengthen the region's capability to get goods to where they need to be – and with a drive for greater sustainability there's more to come.

The districts of Gravesham, Dartford, Medway, Maidstone, and Swale are performing **above the national average** in terms of sector size, contributing to an industry that has seen a **48.1% increase** in GVA countywide since 2000. That figure, as of 2018, stood at an estimated **£2.3 billion per year**.

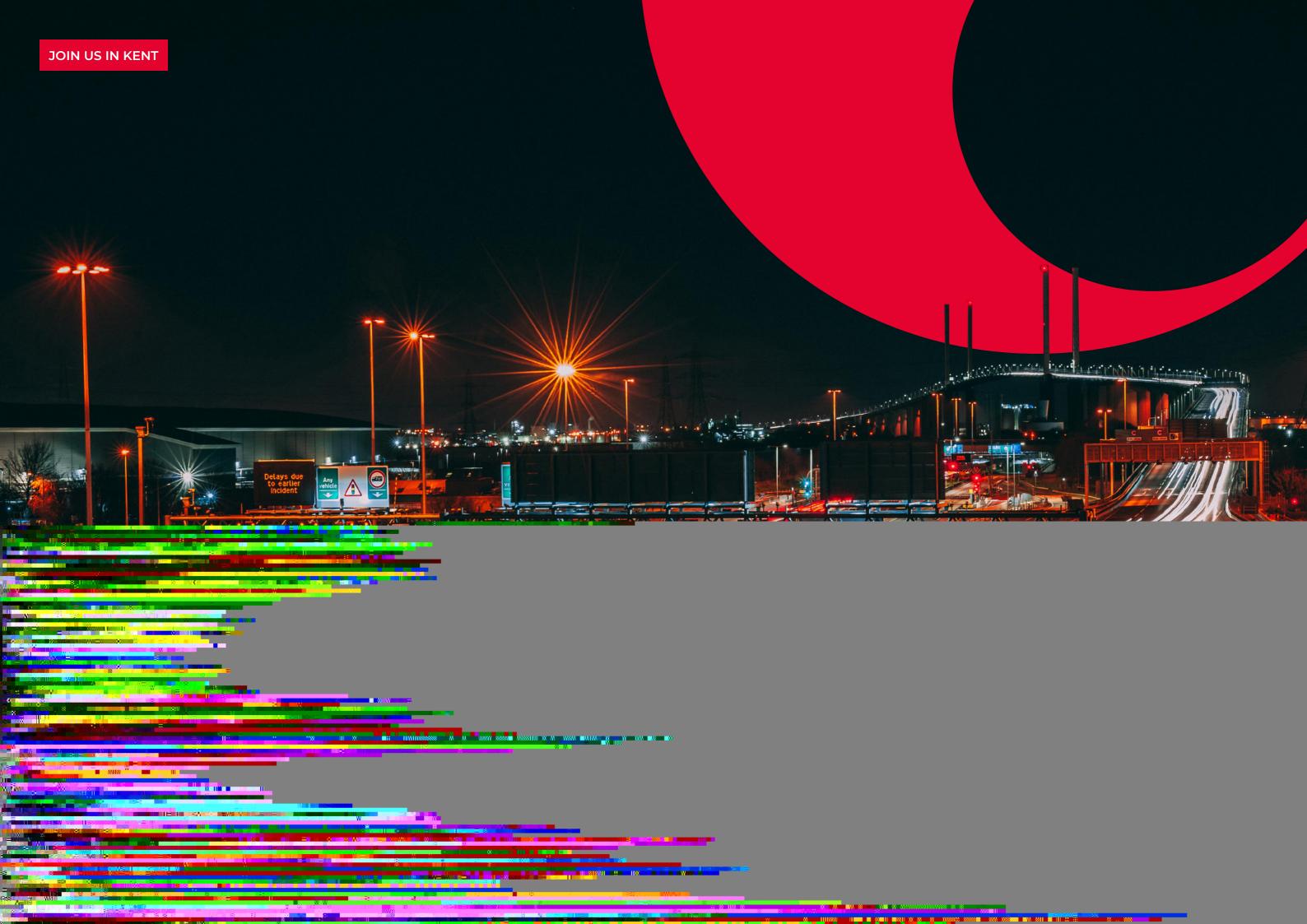
One of the **biggest drivers for this success** has been the rise of **e-commerce** and the continued shift towards online retail - and with prime locations in the sector's Golden Triangle along the MI corridor in the East Midlands at saturation point, Kent and Medway is one of the areas benefitting as couriers and distributors look elsewhere.

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#### JOIN US IN KENT

The Port of Dover is one of the main arrival points for frozen fish but rather than those shipments going up north to be processed many businesses choose to keep it here, saving on transport and cutting pollution.

With plans to decarbonise freight at the Port, including the creation of a green shipping corridor, Kent and Medway are championing the road to net zero – providing an opportunity to decarbonise logistics and distribution, from fuel systems to harnessing new technology and rethinking the final mile.

Kent is home to **22**% of the UK logistics and distribution businesses. Gravesham, Dartford, Medway, Maidstone and Swale are **performing above the national average** in terms of sector size, contributing to an industry that has seen a **48.1% increase** in GVA countywide since 2000.



Among the **15 leading markets covered**, the UK comes first with **26.6**% of its total retail sales coming through ecommerce at September 2021. This was down from **29.1**% in January 2021. Second place was Singapore with **25.8**%



Three major supermarkets have their distribution centres in Swale, including 920k Sq. Ft. for Morrisons and Aldi covering London and the whole of the South East from their 600k Sq. Ft. facility.







There are **472 logistics business**with their headquarters
in Kent and Medway.

In 2021, the number of UK business premises classified as transport and storage was 88% higher than in 2011 and 21% higher than in 2019.

The logistics and distribution sector across the Kent and Medway region of the UK has grown by **60.6**% between 2016 and 2021, with **2,000 jobs created** over the same period and **3,600** businesses now operating in the sector.



The number of business premises classified as "freight transport by road" and "postal and courier activities" increased by 114% and 147%, respectively, between 2011 and 2021. Together, they now account for 69% of all transport and storage business units, up from 58% in 2011.

The logistics and distribution sector has seen a **4% growth** increase in the past two years.

Home to
major distribution
businesses such as
Amazon, Wincanton,
Europa, DPD, DHL and
major supermarket
groups.

Kent has direct access to The River Thames, the busiest inland waterway in the UK.

# Major Logistics Sites with Availability

Since 1994,
approximately
450 million tonnes
of freight have
been transported
through the
Channel Tunnel.

Manston • Ramsgate

The Port of Dover contributes to 33% of all UK – EU trade and handles 2.4m trucks and 30% of all ferry arrivals into the UK. Port of Dover is also the UK's second busiest cruise port with over 25 cruise lines and 200,000 guests.



Powerhouse • Dartford

3 Crossways Commercial Park • Dartford

The Port of Dover is the **busiest**ferry port in Europe handling £119
billion of trade or 17% of UK trade in goods, and with an annual turnover of £58.5 million in 2019.

Q SOURCE

Le Shuttle handle more than £122 billion of trade from across the English Channel each year.

Panattoni Park • Aylesford

2

Click • Aylesford

5 Loc8 • Maidstone

The Eurotunnel in
Kent sees 21.3 million
tonnes of freight and
10.6 million passengers
pass through it
each year.

In Q4 2022, Ro-Ro non-freight units increased by 17% to 1.5 million when compared with the same quarter in 2021. Dover had the largest increase of 155,000 units when compared with Q4 2021, which accounted for 71% of the total increase in Ro-Ro non-freight units.

Waterbrook • Ashford



## Kent and Medway the right location

**72%** 

cheaper commercial property\* \*compared to London 1.8 million

potential customers

68

infrastructure & commercial development sites



Catavay

Gateway to London and Europe **33**%

lower house prices



17 minutes from the capital by train

70,000 +

companies already here



4 motorways

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